



INVESTMENT EDUCATION · ZAMBIA

Unit Trusts for Beginners

Unlock the power of collective investing in Zambia

Live online via Zoom · Lusaka / CAT (UTC+2)

US\$45 per participant · 3 hours

1 About this workshop

Are you looking for a beginner-friendly way to learn about investing in Zambia? This practical three-hour weekly workshop walks participants through unit trusts and collective investment, with the aim of helping them understand how to invest with confidence. It is designed for students, working professionals and people planning their financial future. The original event description presents unit trusts as a possible first step and compares collective investment with saving alone; fund types, fees and risks vary, and the workshop covers how to assess them.

2 What you will learn

- **What is a unit trust?** Understand how collective investment schemes work and the original course description's comparison with saving alone.
- **Types of unit trusts in Zambia.** Explore money-market and equity funds and how they may relate to different goals.
- **How to get started.** Learn about choosing a licensed fund manager, opening an account and beginning to invest.
- **Fees, risks and returns.** Learn to read a fund fact sheet and make sense of risk and performance.
- **Managing your investment.** Understand statements, withdrawals and tax basics.

3 Course outline

1. Unit trusts and collective investment schemes.
2. Money-market and equity fund types and their purposes.
3. Fund managers, account opening and practical first steps.
4. Fund fact sheets, fees, risks, returns and performance.
5. Statements, withdrawals and tax basics.

4 Class schedule and fee

The event record describes weekly Thursday sessions, 09:00–12:00 Zambia time (CAT, UTC+2), live online via Zoom. The original event record lists US\$45 per participant. Check the live booking page for the current date, price and availability.

5 Who should attend

- Beginners interested in learning about unit trusts.
- Professionals looking to diversify beyond savings.
- Students or young adults learning to build wealth early.
- Anyone curious about how unit trusts work in Zambia.

6 Your facilitator

Mukonki Mukonkela, personal-finance expert and trainer. The original event description says Mukonki has helped hundreds of Zambians get started on their wealth-building journey and will simplify technical language into practical steps participants can consider.

7 Delivery, preparation and booking

The workshop is live online via Zoom. Bring a phone, tablet or computer with a reliable internet connection. Choose a session date on the live booking form, select a ticket and complete payment online. Check your email for confirmation, your booked date and time in CAT, and your private Zoom joining link. Join five minutes early using your booking name.

8 Frequently asked questions

The original event record does not contain a standalone FAQ section; these quick answers restate its published workshop details.

Who is the workshop designed for? Beginners, students, working professionals and people planning their financial future.

What does the workshop cover? Unit trust types, fund managers, account opening, fund fact sheets, fees, risks, returns, statements, withdrawals and tax basics.

How do I book and receive the Zoom link? Choose a date, select a ticket and pay through the live booking page. The confirmation email includes the booked date, time in CAT and private Zoom link; join five minutes early.

What fee is listed? The original event record lists US\$45 per participant. Confirm the current price and availability on the live booking page before paying.

9 Current booking page and terms

These workshops recur, and dates, fees and availability can change. Use the live booking page as the source of current details. Review the cancellation, refund and booking terms presented before payment; confirm the selected workshop date and price before completing checkout. [Open the live event page for current dates, fees and availability.](#)

10 Contact Insight Partners Africa

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